

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : GKB OPHTHALMICS LIMITED

Scrip Code 533212

Name of the Scrip GKB

Class of Security Equity Shares

Quarter ended September 30, 2015

| Partly paid-up shares | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|--|---|
| Held by Promoter/ promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by Promoter/ promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter/ promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants & conv. securities:- Total | 4153580 | | |



Name of the Company : GKB OPHTHALMICS LIMITED
 Scrip Code : 533212
 Quarter ended : September 30, 2015

Table (I)(a)

| Category Code | Category of shareholders | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 10 | 2854706 | 2854706 | 68.73 | 68.73 | NIL | N.A |
| (b) | Central Government / State Government | - | - | - | - | - | NIL | N.A |
| (c) | Body Corporate | - | - | - | - | - | NIL | N.A |
| (d) | Financial Institution / Banks | - | - | - | - | - | NIL | N.A |
| (e) | Any other (specify) | - | - | - | - | - | | |
| | Sub-Total (A) (1) | 10 | 2854706 | 2854706 | 68.73 | 68.73 | NIL | N.A |
| 2 | Foreign | | | | | | | |
| (a) | Individuals(Non-Resident Individual/ Foreign Individual) | - | - | - | - | - | NIL | N.A |
| (b) | Bodies Corporate | - | - | - | - | - | NIL | N.A |
| (c) | Institutions | - | - | - | - | - | NIL | N.A |
| (d) | Any other (specify) | - | - | - | - | - | NIL | N.A |
| | Sub-Total (A) (2) | - | - | - | - | - | NIL | N.A |
| | Total Shareholding of Promoter and (A) = (A)(1) + (A)(2) | 10 | 2854706 | 2854706 | 68.73 | 68.73 | NIL | N.A |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | - | - | - | - | - | NIL | N.A |
| (b) | Financial Institution/ Banks | 1 | 19600 | 19600 | 0.47 | 0.47 | NIL | N.A |
| (c) | Central Government/ State Government | - | - | - | - | - | NIL | N.A |
| (d) | Venture Capital Funds | - | - | - | - | - | NIL | N.A |
| (e) | Insurance companies | - | - | - | - | - | NIL | N.A |



| | | | | | | | | |
|----------|---|-------------|----------------|----------------|---------------|---------------|------------|------------|
| | (f) Foreign Institutions Investors | - | - | - | - | - | NIL | N.A |
| | (g) Foreign Ventures Capital Investors | - | - | - | - | - | NIL | N.A |
| | (h) Any other (Specify) | - | - | - | - | - | NIL | N.A |
| | Sub-Total (B)(1) | 1 | 19600 | 19600 | 0.47 | 0.47 | NIL | N.A |
| 2 | Non-Institution | | | | | | | |
| | (a) Bodies Corporate | 57 | 408277 | 407077 | 9.83 | 9.83 | NIL | N.A |
| | (b) Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal Share capital up to Rs. 1 lakh. | 1025 | 402007 | 324382 | 9.68 | 9.68 | NIL | N.A |
| | ii. Individual shareholders holding nominal Share capital in excess of Rs. 1 lakh | 7 | 458850 | 458850 | 11.05 | 11.05 | NIL | N.A |
| | c) Qualified for Invs | 0 | 0 | 0 | 0 | 0 | NIL | N.A |
| | (c) Any other - Clr-mem | 10 | 3598 | 3598 | 0.08 | 0.08 | NIL | N.A |
| | (OCB) | 0 | 0 | 0 | 0 | 0 | NIL | N.A |
| | (NRI) | 8 | 6542 | 6542 | 0.16 | 0.16 | NIL | N.A |
| | Sub-Total (B) (2) | 1107 | 1279274 | 1200449 | 30.80 | 30.80 | NIL | N.A |
| | Total Public | | | | | | | |
| | Shareholding (B) = (B)1 + (B)2 | 1108 | 1298874 | 1220049 | 31.27 | 31.27 | NIL | N.A |
| | Total A + B | 1118 | 4153580 | 4074755 | 100.00 | 100.00 | NIL | N.A |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | - | - | - | - | NIL | N.A |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | NIL | N.A |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | |
| | GRAND TOTAL A+B+C | 1118 | 4153580 | 4074755 | 100.00 | 100.00 | NIL | N.A |



Quarter ended September 30, 2015

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public " and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of shares | Shares of a % of total no. of shares {I.e Grand total (A)+(B)+(C) indicated in statement para (I)(a) Above } | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible Securities) as a % of |
|---------|------------------------------------|------------------|--|----------------------|--|------------------------------------|---|---|
| | | | | No. of Warrants held | As a % total no. of warrants of the same class | No. of convertible Securities held | % with respect to total no. of convertible securities of the same class | |
| 1 | Brijendra Kumar Gupta | 159000 | 3.83 | 0 | 0.000 | 0 | 0.000 | 3.83 |
| 2 | Rajendra Kumar Gupta | 47000 | 1.13 | 0 | 0.000 | 0 | 0.000 | 1.13 |
| 3 | Uma Gupta | 79850 | 1.92 | 0 | 0.000 | 0 | 0.000 | 1.92 |
| 4 | Sanjiv Kumar Gupta | 70500 | 1.70 | 0 | 0.000 | 0 | 0.000 | 1.70 |
| 5 | EDC Limited | 50000 | 1.20 | 0 | 0.000 | 0 | 0.000 | 1.20 |
| 6 | Lalit Gupta | 45800 | 1.10 | 0 | 0.000 | 0 | 0.000 | 1.10 |
| 7 | New Millenium Technology MA | 78472 | 1.89 | 0 | 0.000 | 0 | 0.000 | 1.89 |
| 8 | Phillicapital (India) Private Ltd. | 48212 | 1.16 | 0 | 0.000 | 0 | 0.000 | 1.16 |
| 9 | Raviraj Developers Ltd | 67504 | 1.63 | 0 | 0.000 | 0 | 0.000 | 1.63 |
| | TOTAL | 646338 | 15.56 | 0 | 0.000 | 0 | 0.000 | 15.56 |



Quarter ended September 30, 2015

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public " and holding more than 5% Of the total number of shares : NIL

| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in concert (PAC) with them | Number of shares | Shares of a % of total no. of shares (i.e Grand total (A)+(B)+(C) indicated in statement para (l)(a) Above } | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible Securities) as a % of diluted share |
|---------|---|------------------|--|----------------------|--|------------------------------------|---|---|
| | | | | No. of Warrants held | As a % total no. of warrants of the same class | No. of convertible Securities held | % with respect to total no. of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |



Quarter ended September 30, 2015

(1)(d) Statement showing details of locked-in shares : NIL

| Sr. No. | Name of the Shareholder | Number of Lock-in shares | Locked-in Shares as a percentage of total Number of shares (i.e Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above) |
|---------|-------------------------|--------------------------|--|
| 1 | | | |
| 2 | | | |
| | TOTAL | | |



(II)(a) Statement showing details of Depository Receipts (Drs) : NIL

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of outstanding Drs | Number of shares underlying outstanding Drs | Shares underlying outstanding Drs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|---|---------------------------|---|--|
| 1 | | | | |
| 2 | | | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (Drs) , where underlying Shares held by 'promoter/ promoter group' are in excess of 1% of the total number number of shares : NIL

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding Drs | Shares underlying outstanding Drs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-----------------------|---|---|--|
| 1 | | | | |
| 2 | | | | |
| | TOTAL | | | |



(III)(a) Statement showing the voting pattern of shareholders, if more, than one class of shares/securities is

Is Issued by the issuer : **NIL**

Class X :

Class Y :

Class Z :

| Category | Category of shareholders | Number of voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e (VI) | |
|------------|---|--|---------|---------|--------------------------------|------------------------------|----------------------------|
| | | class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individual/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Residence Individuals/Foreign Individual) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | (Sub-Total (A)(2) | | | | | | |
| | Total shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2) | | | | | | |



| | | | | | | | |
|------------|---|--|--|--|--|--|--|
| (B) | Public Shareholding of | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions /Banks | | | | | | |
| © | Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| © | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | | | | | | |
| | TOTAL (A) + (B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

